



This initial discussion allows the Prosperity Ag & Energy Resources staff to better understand the business and technical components of your project. The staff will also explain in more detail the fund application process, important information to incorporate into your proposal if you decide to proceed and post-award procedures if your project is selected.

Email completed form to sarah@prosperityagenergy.com

Date: _____

- Complete all fields; use N/A if Not Applicable/Available

I. Company Information

Company Legal Name:			
Company's Industry:			
Company's Mission:			
Year Founded:		Current Employees (#):	
Business Structure: <i>(C-corp, S-corp, LLC); also list SIC Code if applicable</i>		Company Federal ID#:	
R&D, Pre-Commercial or Commercial Technology:			
Deployment or R/D:			
Ownership Structure: <i>(list owners and respective % shares)</i>			
Company Web Site:			



II. Contact Information

Company Contact Name:	
Company Contact Title:	
Company Street Address:	
City, State, Zip Code	
County:	
Telephone #:	
Fax #:	
Email Address:	

III. Business Overview (Please limit your response to each question to a maximum of 200 words.)

What is the problem that your technology will solve?	
How will your technology solve this problem?	
What is the current state of your technology?	
What is the current state of your business?	
What technology and business developments are necessary to reach the market? <i>Describe your commercialization pathway.</i>	

How far along this pathway will a grant/guaranteed loan award get you?	
What industry specific and business experience does your management team bring?	
What industry specific and business experience does your advisory board bring?	
How will you enter the marketplace?	
Describe your customer in detail.	



IV. Project Information

Project Title:	
Principal Director (s):	
Intellectual Property Status: <i>(Indicate patents owned, applied for, and/or licensed as applicable to this project)</i>	
Partner Companies: <i>(if applicable)</i>	
Academic Sector Partner(s): <i>(if applicable)</i>	
Feasibility Study: Y/N	
Formal Business Plan: Y/N	
Pro Formas for 3 years: Y/N	
Technology Licensed: Y/N	
Total Project Cost:	
Total Funds Needed:	
Project Duration:	



V. Financial Information

Funding Summary:

Other Grants/Guaranteed Loans Previously Received or Applied for: <i>(if applicable)</i>	
Has the company ever received/applied for other tax credits either state or federal?: <i>(if yes, please list specific incentive programs)</i>	
Private Sector Investments Made in Company to Date: <i>(Include \$ Amount, Source of Funds)</i>	
Total Company Investments To Date: <i>(include all sources)</i>	
Additional Capital Needs for Commercialization:	
Potential Investment Sources to Meet Additional Capital Needs:	

Current Financials:

Revenues in 2009:	
Revenues in 2008:	
Operating Expenses in 2009:	
Operating Expenses in 2008:	
Current R&D Spending:	
Current Debt:	

Prosperity Ag & Energy Resources

Growth Projections:

Projected 5-Year Job Growth: <i>(list number/type of incremental jobs created by year)</i>	Year 1:	
	Year 2:	
	Year 3:	
	Year 4:	
	Year 5:	
	Total:	
Projected Time to Cash-Flow Positive Status:		
Projected 5-Year Revenue Growth: <i>(list forecasted revenue \$ by year)</i>	Year 1:	
	Year 2:	
	Year 3:	
	Year 4:	
	Year 5:	

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